

Assessor's Office 100 Main Street Huntington, NY 11743



Phone: (631) 351-3226 Fax: (631) 425-0128

Enclosed is the <u>2024-25 Disability Low Income Partial Tax Exemption Renewal Application RP 459-C RNW</u>. The completed application and all supporting paperwork must be submitted **no later than March 1st**, **2024**.

New for 2024/2025 Tax Year:

INCOME YEAR USED IS 2022 INCOME LIMIT \$58,400

FOR ALL OWNERS AND SPOUSES.

TO PROVE FEDERAL ADJUSTED GROSS INCOME, YOU MUST SUBMIT <u>PHOTOCOPIES</u> OF THE FOLLOWING: (We <u>DO NOT</u> make copies and originals <u>WILL NOT</u> be returned to you)

ALL INCOME SUBMITTED MUST BE FROM THE 2022 TAX YEAR.

Non-In	come Tax Filers:	Income Tax Filers:				
	Form 4506-T (See last page of this application for instructions.)	☐ Copy of FULL Federal Income Tax Return and ALL schedules				
	2022 Social Security (copy of SSA 1099)	□ 2022 Social Security (copy of SSA 1099)				
	2022 Wages, Salaries, Tips (copy of W-2's)	 Unreimbursed Medical- Attach <u>copies</u> of all receipts/print outs from doctors' offices and pharmacies in 2022 to this application. 				
	2022 Pension and Annuities (attach copies of all 1099-R's)					
	2022 IRA Distributions (copies of 1099-R's)	,				
	Total 2022 Interest & Dividends (copies of 1099's)					
	2022 Unemployment compensation (copy of 1099-G)					
	2022 Workers Compensation					
	Rental income to household (attach rent receipts from 2022)					
	2022 Alimony (attach proof of payment)					
	2022 Business Income (attach proof)					
	Capital Gains 2022					
	Other Income (ie gambling winnings)					
	Unreimbursed Medical- Attach <u>copies</u> of all receipts/print outs from doctors' offices and pharmacies in 2022 to this application.					

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TOWN OF HUNTINGTON RENEWAL APPLICATION FOR PARTIAL TAX EXEMPTION FOR REAL PROPERTY OF LOW-INCOME DISABILITY

Names of ALL Owners	Birth Date	Marital Status	Mailing Address						
Name of any spouse (not listed under	owners)								
2) Telephone Number – Day ()		Evening	s ()						
3) Location of property/street address									
Tax Map Number (Section/Block/Lot)									
4) Do you or any owners own additional Address of additional property:	property in, or o	ut, of NY State? Yes	No						
5) Is property in a trust? Yes	No	(if Yes, attach entire	e trust) pages						
6) Do all owners of the property present	:ly reside on the p	oremises? Yes	No						
If the answer is no, is an owner receivin	g medical care as	an in-patient in a hea	th-care facility? Yes No						
If "Yes," specify anticipated length of st	ay and return hor	me date:							
If array was 46 is "No." is the year vasid									
If answer to #6 is "No," is the non-resid	•	•							
she absent from the residence due to divorce, separation or abandonment? Yes No If answer is "No," please explain:									
7) Does a child (or children), including the Pre-K to 12? Yes # No # I			and attend a public-school Graded						
	If "Yes," atta	ch copies of tax return	s with all schedules. PPLY PHOTOCOPY PROOF OF ALL						

➢ IF YOU ARE NOT REQUIRED TO FILE A TAX RETURN, YOU MUST SUPPLY PHOTOCOPY PROOF OF ALL SOURCES OF INCOME INCLUDING ALL 1099'S. WE RESERVE THE RIGHT TO REQUEST ADDITIONAL INFORMATION AND/OR AN OFFICIAL TAX RETURN TRANSCRIPT FROM THE IRS.

TOWN OF HUNTINGTON RENEWAL APPLICATION FOR PARTIAL TAX EXEMPTION FOR REAL PROPERTY OF LOW-INCOME DISABILITY

Name of any spouse (not listed under owners) Telephone Number – Day {		Birth Date	Marital Status	Mailing Address
Telephone Number – Day ()				
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Did Owner(s) or Spouse file a Federal Income Tax Return for year 2022?	Address of additional property: Is property in a trust? Yes Do all owners of the property preser If the answer is no, is an owner receivi If "Yes," specify anticipated length of s If answer to #7 is "No," is the non-residual she absent from the residence due to	Nontly reside on the parties and return hodent owner the specific orders, separation	(if Yes, attach entired premises? Yess an in-patient in a heat me date:ouse or former spouse on or abandonment? Y	e trust) pages No Ith-care facility? Yes No e of the resident owner and is he or
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Yes No if "Yes," attach copies of tax returns with all schedules. > IF YOU ARE NOT REQUIRED TO FILE A TAX RETURN, YOU MUST SUPPLY PHOTOCOPY PROOF OF A	Address of additional property: Is property in a trust? Yes Do all owners of the property preser If the answer is no, is an owner receivi If "Yes," specify anticipated length of s If answer to #7 is "No," is the non-residual she absent from the residence due to a she absent from the residence due to a she absent is "No," please explain: Does a child (or children), including the Pre-K to 12? Yes # No # Did Owner(s) or Spouse file a Federal	No	(if Yes, attach entired premises? Yess an in-patient in a heat me date: pouse or former spouse on or abandonment? Yeside on the property on of school(s)	e trust) pages No Ith-care facility? Yes No e of the resident owner and is he or es No and attend a public-school Graded

SIGNATURES for <u>ALL</u> OWNERS and SPOUSES are <u>REQUIRED</u> for APPLICATION TO BE COMPLETE. FAILURE TO DO SO WILL RESULT IN <u>DENIAL</u> OF THE EXEMPTION.

I (we) certify that all statements made on this application are true and correct to the best of my (our) belief and I (we) understand that any willful false statement of material fact will be grounds for disqualification from further exemption for a period of five years, and a fine of not more than \$100.

	First Name	M.I.	Last Name	Marital Statu	s Signature	Date
	First Name	M.I.	Last Name	Marital Statu	s Signature	Date
	First Name	M.I.	Last Name	Marital Statu	s Signature	Date
	·					
_	First Name	M.I.	Last Name	Marital Statu	s Signature	Date
Date a	pplication filed_			rea for Assess	sor's Use Only	
				Exe	emption applies to taxes levied by or	
	Proof of age su Proof of owner		mittad	for	:	
	Proof of incom	•			☐ County%	
	Application app				□ School———————————————————————————————————	
	Application dis	approved	· ·		☐ City%	

Assessor's signature	•	Date
· · · · · · · · · · · · · · · · · · ·		

Town_



IF YOU DID NOT FILE A TAX RETURN FOR 2022

Fill in the enclosed 4506-T form with your name, Social Security number and address (lines 1a, 1b, 2a, 2b & 3). Sign, date and enter your phone number on the bottom "signature" line and mail to the Internal Revenue Service for processing:

INTERNAL REVENUE SERVICE RAIVS TEAM Stop 6705 S-2 KANSAS CITY, MO 64999 (855) 821-0094

You may also complete the 4506-T form on-line at the IRS website.

https://www.irs.gov/pub/irs-pdf/f4506.pdf

The IRS will then mail you your Wage and Income Transcript.

This form is due no later than March 1st, 2024

Please be aware you <u>must</u> supply a copy of the received IRS Transcript and photocopy proof of <u>all</u> sources of income including <u>all</u> 1099's with this application or you will be **denied** from receiving the Partial Tax Exemption for Real Property of Persons with Disabilities and Limited Incomes.

If you have any questions please contact our office at 631-351-3226 or email <u>assessorinfo@huntingtonny.gov</u>

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Form 4506-T (April 2023) Department of the Treasury Internal Revenue Service

Request for Transcript of Tax Return

Do not sign this form unless all applicable lines have been completed.
 Request may be rejected if the form is incomplete or illegible.

► For more information about Form 4506-T, visit www.irs.gov/form4506t.

OMB No. 1545-1872

Tip: Get faster service: Online at www.irs.gov, Get Your Tax Record (Get Transcript) or by calling 1-800-908-9946 for specialized assistance. We have teams available to assist. Note: Taxpayers may register to use <u>Get Transcript</u> to view, print, or download the following transcript types: Tax Return Transcript (shows most line items including Adjusted Gross Income (AGI) from your original Form 1040-series tax return as filed, along with any forms and schedules), Tax Account Transcript (shows basic data such as return type, marital status, AGI, taxable income and all payment types), Record of Account Transcript (combines the tax return and tax account transcripts into one complete transcript), Wage and Income Transcript (shows data from information returns we receive such as Forms W-2, 1099, 1098 and Form 5498), and Verification of Non-filing Letter (provides proof that the IRS has no record of a filed Form 1040-series tax return for the year you request).

	Name s shown		ax return.	If a joint ret	urn, enter the	name					xar return, individual tax on number (see instruc		ation
2a	If a join	t return, er	nter spous	e's name sl	nown on tax i	return.					per or individual tax tax return	payer	
3	Current	name, ad	dress (incl	luding apt.,	room, or sult	e no.), city,	state, and 2	IP cod	see instr	uctions)		•	
4	Previou	is address	shown on	the last ret	urn filed if dif	ferent from	line 3 (see i	nstructi	ons)		,,		
	ustom otion		ber (if appl	licable) (see	instructions)								
		e July 201 ditional info		will mail tax	c transcript re	equests only	y to your ad	dress o	f record. S	ee What's h	New under Future De	velopments (on
6		er per requ		nter the tax	form number	here (1040), 1065, 112	0, etc.)	and check	the approp	riate box below. Ente	r only one tax	form
а	chang Form	es made 1065, Fon	to the acc	count after form 1120-A	the return is , Form 1120-	processed. H, Form 11	. Transcripts 120-L, and F	are or	ly available 208. Retur	e for the fol m transcript	return transcript do llowing returns: Form s are available for the ousiness days	1040 series,	
b	asses	sments, ar	nd adjustm	nents made	by you or the	IRS after t	the return w	as filed.	Return infe	ormation is l	ents made on the acc limited to items such cessed within 10 busi	as tax liability	
C											etum Transcript and usiness days	the Account	
7											nt year requests are essed within 10 busin		
	these transo exam	informatio cript inform ple, W-2 in	n returns. ation for u formation	State or loop to 10 year for 2016, file	cal informations. Information d in 2017, wi	n is not inc for the curr Il likely not l	cluded with rent year is o be available	the For jenerally from the	m W-2 info not availa IRS until :	ormation. The ble until the 2018. If you	a transcript that inclu- e IRS may be able to year after it is filed wit need W-2 information processed within 10 bu	o provide this h the IRS. For for retirement	
					orm 1099, ye d request a c						e Form W-2 or Form	1099 filed	
9											mat. This may be a c lendar year 2018 Forr		
		/ 31 /		/_	/	1 /	/			/			
Signation inform shareholder certify signation Signation	ture of ation re colder, that i ure dat gnaton	taxpayere equested. partner, m have the a e.	(s). I declar the requirement of	are that I are uest applied thember, guide execute Formula in the control of the	s to a joint r ardian, tax m	taxpayer weturn, at le natters part on behalf o	whose name east one spaner, execute of the taxpa	ouse m or, rece yer. No	ust sign. I iver, admir te: This fo	f signed by nistrator, tru rm must be	or a person authorize a corporate officer, stee, or party other received by IRS with	1 percent or than the taxpa hin 120 days	more ayer, I of the
Sign	•	Signature	(see instruc	tions)					Date				
Here	, ? k	Title (if line	1a above i	s a corporatio	on, partnership,	estate, or tr	ust)		······································				
	<u> </u>	Spouse's	signature						Date	***************************************			

Section references are to the internal Revenue Code unless otherwise noted.

Future Developments

For the latest information about Form 4506-T and its instructions, go to www.frs.gov/form4506t. Information about any recent developments affecting Form 4506-T (such as legislation enacted after we released it) will be posted on that page.

The filing location for the Form 4506-T has changed, Please see Chart for individual transcripts or Chart for all other transcripts for the correct mailing location.

What's New. As part of its ongoing efforts to protect taxpayer date, the Internal Revenue Service announced that in July 2019, it will stop all third-party mailings of requested transcripts. After this date masked Tax Transcripts will only be mailed to the taxpayer's address of record.

If a third-party is unable to accept a Tax Transcript malled to the taxpayer, they may either confract with an existing IVES participant or become an IVES participant themselves. For additional information about the IVES program, go to www.irs.gov and search IVES.

General Instructions

Caution: Do not sign this form unless all applicable lines have been completed.

Purpose of form. Use Form 4506-T to request tax return information. Taxpayers using a tax year beginning in one calendar year and ending in the following year (fiscal tax year) must file Form 4506-T to request a return transcript.

Note: If you are unsure of which type of transcript you need, request the Record of Account, as it provides the most detailed information.

Customer File Number. The transcripts provided by the IRS have been modified to protect (axpayers' privacy. Transcripts only display partial personal information, such as the last four digits of the taxpayer's Social Security Number. Full financial and tax information, such as wages and taxable income, are shown on the transcript.

An optional Customer File Number field is available to use when requesting a transcript. This number will print on the transcript. See Line 5 instructions for specific requirements. The customer file number is an optional field and not required.

Tip. Use Form 4506, Request for Copy of Tax Return, to request copies of tax returns.

Automated transcript request. You can quickly request transcripts by using our automated self-help service tools. Please visit us at IRS.gov and click on "Get a Tax Transcript..." under "Tools" or cell 1-800-908-9946.

Where to file. Mall or fax Form 4506-T to the address below for the state you lived in, or the state your business was in, when that return was filed, There are two address charts; one for individual transcripts (Form 1040 series and Form W-2) and one for all other transcripts.

If you are requesting more than one transcript or other product and the chart shows two different addresses, send your request to the address based on the address of your most recent return.

Line 1b. Enter your employer identification number (EIN) if your request relates to a business return. Otherwise, enter the first social security number (SSN) or your individual taxpayer identification number (TIN) shown on the return. For example, if you are requesting Form 1040 that includes Schedule C (Form 1040), enter your SSN.

Line 3. Enter your current address. If you use a P.O. box, Include it on this line.

Line 4. Enter the address shown on the last return filed if different from the address entered on line 3.

Note: If the addresses on lines 3 and 4 are different and you have not changed your address with the IRS, file Form 8822. Change of Address, For a business address, file Form 8822-B. Change of Address or Responsible Party — Business.

Line 5. Enter up to 10 numeric characters to create a unique customer file number that will appear on the transcript. The customer file number should not contain an SSN.

Completion of this line is not required.

Note, if you use an SSN, name or combination of both, we will not input the information and the customer file number will reflect a generic entry of "999999999" on the transcript.

Line 6. Enter only one tax form number per request.

Signature and date, Form 4506-T must be signed and dated by the taxpayer isted on line 1a or 2s. The IRS must receive Form 4506-T within 120 days of the date signed by the taxpayer or it will be rejected. Ensure that all applicable lines are completed before signing.



You must check the box in the signature area to acknowledge you have the authority to sign and request the information. The form will not be processed and returned to you if the box is unchecked.

Individuals. Transcripts of jointly filed tax returns may be furnished to either spouse. Only one signature is required. Sign Form 4506-T exactly as your name appeared on the original return. If you changed your name, also sign your current name.

Corporations. Generally, Form 4506-T can be signed by: (1) an officer having legal authority to bind the corporation, (2) any person designated by the board of directors or other governing body, or (3) any officer or employee on written request by any principal officer and attested to by the secretary or other officer. A bona fide shareholder of record owning 1 percent or more of the outstanding stock of the corporation may submit a Form 4506-T but must provide documentation to support the requester's right to receive the information.

Partnerships. Generally, Form 4506-T can be signed by any person who was a member of the partnership during any part of the tax period requested on line 9.

All others. See section 6103(e) if the taxpayer has died, is insolvent, is a dissolved corporation, or if a trustee, guardian, executor, receiver, or administrator is acting for the taxpayer.

Note: If you are Heir at law, Next of kin, or Benefickary you must be able to establish a material interest in the estate or trust.

Documentation. For entities other than individuals, you must attach the authorization document. For example, this could be the letter from the principal officer authorizing an employee of the corporation or the letters testamentary authorizing an individual to act for an estate.

Signature by a representative. A representative can sign Form 4506-T for a taxpayer only if the taxpayer has specifically delegated this authority to the representative on Form 2848, line 5. The representative must attach Form 2848 showing the delegation to Form 4506-T.

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to establish your right to gain access to the requested tax information under the internal Revenue Code. We need this information to properly identify the tax information and respond to your request. You are not required to request any transcript; if you do request a transcript, sections 6103 and 6108 and their regulations require you to provide this information, including your SSN or EIN. If you do not provide this information, we may not be able to process your request. Providing false or fraudulent information may subject you to penalties.

Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation, and cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by control 6.109.

The time needed to complete and file Form 4506-T will vary depending on individual circumstances. The estimated average time is: Learning about the law or the form, 10 min.; Preparing the form, 12 min.; and Copying, assembling, and sending the form to the IRS, 20 min.

If you have comments concerning the accuracy of these time estimates or suggestions for making Form 4506-T simpler, we would be happy to hear from you. You can write to:

Internal Revenue Service Tax Forms and Publications Division 1111 Constitution Ave. NW, IR-6528

Washington, DC 20224

Do not send the form to this address, instead, see Where to file on this page.

Chart for individual transcripts (Form 1040 series and Form W-2 and Form 1099)

If you filed an individual return and lived in:

Mail or fex to:

Florida, Louisiana, Mississippi, Texas, a foreign country, American Samoa, Puerto Rico, Guam, the Commonwealth of the Northern Mariana Islands, the U.S. Virgin Islands, or A.P.O. or F.P.O. address Internal Revenue Service RAIVS Team Stop 6716 AUSC Austin, TX 73301

855-587-9604

Alabama, Arkansaa, Delaware, Georgia, Illinola, Indiana, Iowa, Kantucky, Maine, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, North Carolina, Oklahorna, South Carolina, Tennsssee, Vermont, Virgiria, Wisconsin

Internal Revenue Servica RAIVS Team Stop 6705 S-2 Kansas City, MO 64999

855-821-0094

Alaska, Arizona, California, Colorado, Connecticut, District of Columbia, Hawaii, Idaho, Kansas, Maryland, Michilgen, Montana, Nebraska, Nevada, New Mexico, North Dakota, Ohlo, Oregon, Pennsylvania, Rhode Island, South Dakota, Utah, Washington, West Virgiria, Wyoming Internal Revenue Service RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409

855-298-1145

Chart for all other transcripts

If you lived in or your business was in:

Mail or fax to:

Alabama, Alaska, Arizona, Arkansas, California, Colorado, Florida, Hawaii, Idaho, Iowa, Kansas, Loulslana, Minnesota, Mississippi, Missouri, Montana, Nebraska, Nevada, New Mexico, North Dakota, Oklahoma, Oregon, South Dakota, Texas, Utah, Washington, Wyoming, a foreign country, American Samoa, Puerto Rico, Guam, the Commonwealth of the Northern Marlana Islands,

Internal Revenue Service RAIVS Team P.O. Box 9941 Mail Stop 6734 Ogden, UT 84409

855-298-1145

Connecticut, Delaware,
District of Columbia,
Georgia, Illinois, Indiana,
Kentucky, Maine, Maryland,
Massachusetts, Michigan,
New Hampshire, New
Jersey, New York, North
Carolina, Ohio, Pennsylvania,
Rhode Island, South
Carolina, Tennessee,
Vermont, Virginia, West
Virginia, Wisconsin

the U.S. Virgin Islands,

A.P.O. or F.P.O. address

Internal Revenue Service RAIVS Team Stop 6705 S-2 Kansas City, MO 64999

855-821-0094